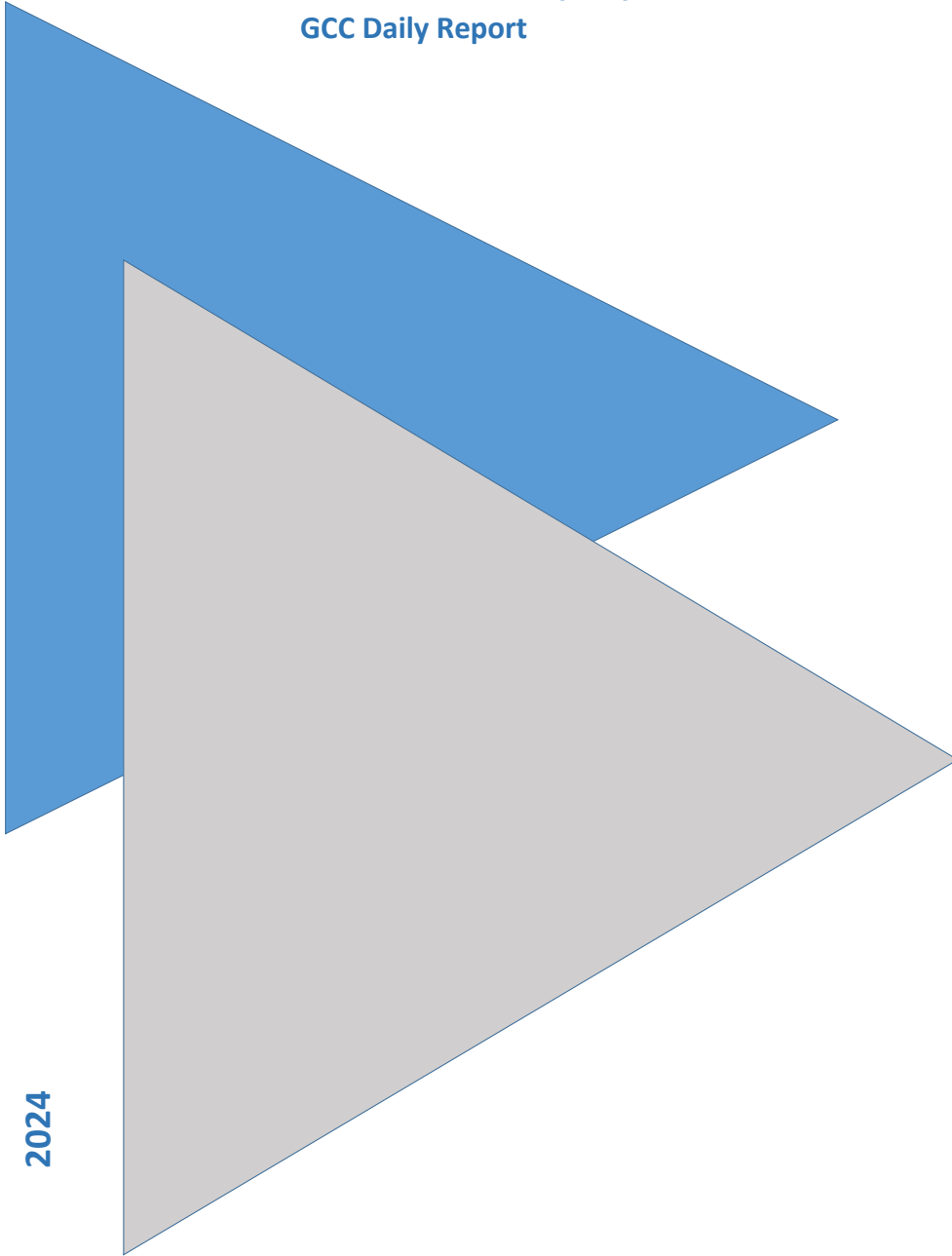


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

05/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,453.71	0.0	9.0	21.7	20.6	3.4	2.9	1.83%
MSCI Emerging Markets Index	1,051.96	(1.6)	2.8	15.3	15.0	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	528.72	(0.1)	4.3	11.5	12.8	1.6	1.8	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	491.69	0.3	(7.4)	9.6	14.3	1.5	1.7	4.87%
Muscat Stock Exchange MSX 30 Index	4,778.70	(0.1)	5.9	12.8	11.9	1.0	0.8	5.15%
Tadawul All Share Index	11,567.27	(0.4)	(3.3)	20.1	22.2	2.3	2.3	3.59%
Dubai Financial Market General Index	3,973.69	(0.3)	(2.1)	7.8	12.0	1.2	1.0	6.04%
FTSE ADX GENERAL INDEX	8,958.85	0.5	(6.5)	17.9	21.0	2.6	2.2	2.19%
Qatar Exchange Index	9,478.69	0.2	(12.5)	10.7	14.6	1.3	1.5	5.03%
Bahrain Bourse All Share Index	2,037.20	(0.2)	3.3	7.8	11.3	0.8	0.9	8.25%
Boursa Kuwait All Share Price Return Ir	7,049.01	0.1	3.4	17.6	20.1	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	550.62	(1.5)	4.1	17.1	16.9	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	674.48	(1.6)	5.1	16.7	16.6	1.7	1.6	0.00%
Nikkei 225	38,490.17	(0.9)	15.0	27.3	25.3	2.1	1.9	1.69%
S&P/ASX 200	7,769.00	0.4	2.3	19.5	19.1	2.3	2.2	3.78%
Hang Seng Index	18,424.96	(0.1)	8.1	10.3	11.1	1.1	1.1	4.05%
NSE Nifty 50 Index	22,608.75	3.3	4.0	22.0	24.7	3.6	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.37	(0.5)	7.9	15.7	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	130.17	(2.8)	11.0	7.7	7.0	1.3	1.0	4.24%
FTSE 100 Index	8,239.75	0.1	6.5	14.8	14.4	1.9	1.7	3.89%
Deutsche Boerse AG German Stock Inc	18,511.12	0.6	10.5	16.2	15.7	1.7	1.6	2.98%
CAC 40	7,975.43	0.5	5.7	13.8	16.7	2.0	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,223.29	0.1	10.1	24.6	22.9	4.6	4.0	1.41%
S&P 500 INDEX	5,291.34	0.2	10.9	24.8	22.7	4.8	4.1	1.36%
Dow Jones Industrial Average	38,711.29	0.4	2.7	22.2	20.2	4.9	4.5	1.88%
NASDAQ Composite Index	16,857.05	0.2	12.3	41.2	37.1	6.5	5.7	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.90	-1.0	4.2	-32%	144%
Gold Spot \$/Oz	2,332.75	0.2	13.1	-4%	122%
BRENT CRUDE FUTR Aug24	77.69	0.2	2.0	-14%	72%
Generic 1st'OQA' Future	78.22	0.1	2.5	-38%	324%
LME COPPER 3MO (\$)	9,945.00	-2.0	16.2	-9%	130%
SILVER SPOT \$/OZ	29.58	0.3	24.3	-8%	147%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,778.70							
Change	-4.51	-0.09%						
Previous Close	4,783.21		Financial Sector	7,875.09	7,866.87	0.10%	-1.75%	6.53%
Open	4,783.21		Industry Sector	5,954.31	5,949.70	0.08%	0.66%	8.75%
Day's High	4,785.64		Services Sector	1,789.32	1,791.28	-0.11%	-0.69%	14.29%
Day's Low	4,777.22		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.86%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,567.27							
Change	-44.76	-0.39%	Tadawul Banks	11,254.11	11,232.40	0.19%	2.26%	2.26%
Previous Close	11,612.03		Tadawul Energy	5,325.96	5,329.40	-0.06%	-2.68%	-2.68%
Open	11,650.54		Tadawul Utilities	13,478.97	13,691.16	-1.55%	-2.12%	-2.12%
Day's High	11,655.07		Tadawul Telecom	7,336.24	7,325.93	0.14%	3.13%	3.13%
Day's Low	11,467.87		Tadawul Insurance	10,197.80	10,384.77	-1.80%	0.70%	0.70%
YTD Change	-3.34%		Tadawul Retailing	7,501.01	7,527.67	-0.35%	0.83%	0.83%
Volume Mn	306,641.56		Tadawul Food & Beverages	5,737.98	5,762.41	-0.42%	0.74%	0.74%
Value Traded Mn	7,082.78		Tadawul Media	27,018.03	27,679.13	-2.39%	1.77%	1.77%
Traded / Listed Stocks	234	228	Tadawul Materials	5,764.04	5,798.82	-0.60%	-1.03%	-1.03%
			Tadawul Capital Goods	11,670.44	11,719.05	-0.41%	-0.63%	-0.63%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ADVANCE INTERNATIONAL COMMUN	5	5.71%	WATANIYA INSURANCE CO	25.45	-4.86%	ANAAM INTERNATIO	1.23	21239.38
MOBI INDUSTRY CO	10.9	4.81%	NATIONAL SHIPPING CO OF/THE	25.30	-4.35%	TOURISM ENTERPRIS	0.84	12624.77
ALKHORAYEF WATER & POWER TEC	170	3.79%	SUSTAINED INFRASTRUCTURE HOL	35.05	-4.24%	SAUDI ARABIAN OIL C	28.20	9095.23
AL-HASSAN G.I. SHAKER CO	28.4	3.09%	MIDDLE EAST HEALTHCARE CO	77.70	-4.19%	AL-BAHA DEVELOPMI	0.13	6574.52
SAUDI PHARMACEUTICAL INDUSTR	29.35	2.09%	MEDITERRANEAN & GULF INSURAN	27.75	-4.15%	BATIC INVESTMENTS	3.37	4844.19

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,973.69							
Change	-12.28	-0.31%						
Previous Close	3,985.97		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	3,986.82		Banking	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	4,005.66		Insurance	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	3,973.69		Consumer Staples	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	-0.02		Services	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	98,921.11		Telecommunication	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	375.15		Transportation	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.505	9.78%	COMMERCIAL BANK OF DUBAI	6.04	-5.63%	DRAKE & SCULL INTEI	0.32	184,501.69
DRAKE & SCULL INTERNATIONAL	0.32	2.89%	TAKAFUL EMARAT INSURANCE	0.527	-2.23%	DUBAI ELECTRICITY &	2.27	5,082.51
AL FIRDOUS HOLDINGS PJSC	0.305	1.67%	GULF NAVIGATION HOLDING PJSC	6.8	-1.88%	UNION PROPERTIES F	0.37	5,028.32
AMLAK FINANCE	0.73	1.53%	AJMAN BANK PJSC	1.72	-1.15%	EMAAR PROPERTIES I	7.48	3,802.09
ISLAMIC ARAB INSURANCE COM	0.365	1.11%	DUBAI ELECTRICITY & WATER AU	2.27	-0.44%	DUBAI FINANCIAL M/	1.31	3,098.81

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,958.85							
Change	40.34	0.45%						
Previous Close	8,918.51		Financial	16,178.34	16,021.84	0.98%	1.38%	1.38%
Open	8,918.51		Telecommunication	3,967.29	4,038.44	-1.76%	-0.87%	-0.87%
			Consumer Services	12,250.10	12,278.95	-0.23%	3.38%	3.38%
Day's High	8,986.19		Basic Material	4,540.59	4,565.94	-0.56%	0.95%	0.95%
Day's Low	8,917.27		Industrials	2,423.41	2,434.21	-0.44%	1.72%	1.72%
YTD Change	-6.46%		Utilities	10,329.83	10,488.75	-1.52%	0.00%	0.00%
			Energy	1,941.74	1,947.23	-0.28%	2.73%	2.73%
Volume Mn	207,038.72		Health Care	2,742.01	2,719.72	0.82%	0.34%	0.34%
Value Traded Mn	901.41		Real Estate	8,434.50	8,285.75	1.80%	0.88%	0.88%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL AIN AHLIA INS. CO.	32	11.11%	FOODCO NATIONAL FOODSTUFF CO	1.13	-8.87%	MANAZEL REAL ESTA	0.36	29830.44
MANAZEL REAL ESTATE PJSC	0.355	6.29%	NATIONAL BANK OF UMM AL QAIW	1.98	-2.46%	ESHRAQ INVESTMEN'	0.31	25574.73
RAS AL KHAIMA POULTRY	1.51	4.14%	ABU DHABI ISLAMIC BANK	10.66	-1.84%	MULTIPLY GROUP	1.88	24368.40
ABU DHABI NATL CO FOR BUILDI	0.28	3.32%	ABU DHABI NATIONAL HOTELS	0.589	-1.83%	ABU DHABI NATIONA	0.59	8914.30
ESHRAQ INVESTMENTS PJSC	0.314	2.28%	NATIONAL CORP TOURISM & HOTE	2.26	-1.74%	ALDAR PROPERTIES P	5.56	7562.10

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,478.69							
Change	14.76	0.16%	Total Return	21,319.48	21,286.28	0.16%	1.71%	1.71%
Previous Close	9463.93		Rayan Islamic	4,503.26	4,497.64	0.12%	1.28%	1.28%
Open	9463.93		All Share	3,322.01	3,316.98	0.15%	1.46%	1.46%
Day's High	9491.19		Banks & Finance	3,895.60	3,898.46	-0.07%	0.95%	0.95%
Day's Low	9461.04		Industrials	3,942.60	3,911.47	0.80%	0.94%	0.94%
YTD Change	-0.1248256		Transportation	5,131.21	5,135.10	-0.08%	3.43%	3.43%
Volume Mn	128.085		Real Estate	1,595.64	1,599.45	-0.24%	1.23%	1.23%
Value Traded Mn	410.3903		Insurance	2,258.70	2,249.73	0.40%	-1.17%	-1.17%
Traded / Listed Stocks	20	51	Telecommunications	1,520.74	1,520.39	0.02%	0.78%	0.78%
			Consumer Goods	7,400.93	7,389.24	0.16%	6.09%	6.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL MEERA CONSUMER GOODS CO	13.84	4.85%	QATAR EXCHANGE INDEX ETF	9.35	-7.88%	QATAR GERMAN CO I	1.82	16120.55
LESHA BANK LLC	1.36	2.26%	QATAR CINEMA & FILM DISTRIB	2.80	-3.78%	QATAR ALUMINIUM N	1.37	12797.90
QATAR GERMAN CO FOR MEDICAL INDUSTRIES QATAR	1.82	2.02%	QATAR GENERAL INSURANCE & RE	0.95	-2.87%	BALADNA	1.29	11837.80
QATAR INSURANCE CO	2.09	1.41%	DOHA INSURANCE CO	2.40	-2.00%	MASRAF AL RAYAN	2.32	6000.76
			MANNAI CORPORATION QPSC	3.95	-1.67%	UNITED DEVELOPMEI	1.17	5978.87

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,037.20							
Change	-4.31	-0.21%	MSCI Bahrain	162.09	161.12	0.60%	1.64%	1.64%
Previous Close	2,041.51		MSCI Bahrain Domestic Islamic	62.72	62.16	0.90%	2.64%	2.64%
Open	2,041.51		MSCI Bahrain Net TR USD	437.22	434.57	0.61%	1.64%	1.64%
Day's High	2044.990							
Day's Low	2036.500							
YTD Change	3.33%							
Volume Mn	2,660.83							
Value Traded Mn	0.597							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.24	2.15%	ITHMAAR HOLDING BSC	0.03	-7.14%	AL SALAM BANK BSC	0.24	1249.50
BBK BSC	0.51	0.20%	GFH FINANCIAL GROUP BSC	0.30	-3.25%	ITHMAAR HOLDING E	0.03	226.40
-	-	-	ALUMINIUM BAHRAIN BSC	1.19	-0.83%	GFH FINANCIAL GROU	0.30	200.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.19	82.36
-	-	-	-	-	-	INOVEST CO BSC	0.34	27.89

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,049.01							
Change	9.81	0.14%	Industrials	764.08	762.08	0.26%	3.04%	-15.84%
Previous Close	7,039.20		Banks	1,735.95	1,734.40	0.09%	-0.33%	5.37%
Open	7,050.46		Consumer Service	875.12	859.31	1.84%	-0.19%	32.88%
			Technology	1,709.62	1,702.35	0.43%	0.43%	195.60%
Day's High	7,059.41		Real Estate	1,328.08	1,322.00	0.46%	0.13%	9.50%
Day's Low	7,038.42		Financial Services	1,357.99	1,361.48	-0.26%	-0.17%	12.03%
YTD Change	3.40%		Telecom	987.61	984.40	0.33%	-0.94%	-10.63%
			Health Care	430.69	445.90	-3.41%	-3.41%	-10.67%
Volume Mn	0.21		Insurance	2,544.92	2,550.04	-0.20%	1.37%	11.00%
Value Traded Mn	57.01		Basic Materials	840.28	845.31	-0.60%	0.01%	12.65%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	94.60	10.00%	KUWAIT CO FOR PROCESS PLANT	323.00	-13.17%	GULF BANK	263.00	22041.04
JAZEERA AIRWAYS CO KSC	1000.00	9.89%	KUWAIT FOUNDRY CO SAK	615.00	-8.89%	MANAZEL HOLDING	36.00	14380.94
LIVESTOCK TRANSPORT & TRADNG	117.00	7.34%	COMBINED GROUP CONTRACTING	620.00	-8.55%	KUWAIT FINANCE HC	724.00	13435.57
EQUIPMENT HOLDING CO K.S.C.C	34.90	6.73%	FIRST TAKAFUL INSURANCE CO	152.00	-5.59%	BURGAN CO FOR WEI	131.00	8381.79
WETHAQ TAKAFUL INSURANCE CO	49.00	6.52%	AMAR FINANCE & LEASING CO	63.20	-4.96%	NATIONAL BANK OF I	860.00	7605.56

Source: FSC

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